

WELCOME



PATIENT INFORMATION

Date: _____

Patient Name: _____

Last Name First Name Middle Initial

Preferred Name: _____

SS #: _____ DOB: _____ Age _____

Assigned sex at birth: ☐ Male ☐ Female

Optional - Preferred pronouns: _____

Mailing Address: _____

City: _____ State: _____ Zip: _____

E-mail: _____

Occupation: _____

Employer/School: _____

☐ Married ☐ Widowed ☐ Single ☐ Minor

☐ Separated ☐ Divorced ☐ Partnered for _____ years

How did you hear about our office?

PHONE NUMBERS

(To reach you regarding appointments)

Home Phone: _____

Work Phone: _____

Cell Phone: _____

Best time and place to reach you: _____

IN CASE OF EMERGENCY CONTACT

Name: _____

Relationship: _____

Home/Cell Phone: _____

Work Phone: _____

DENTAL INSURANCE

PLEASE PROVIDE INSURANCE CARD TO RECEPTIONIST

Who is the subscriber on this account?

Name: _____ DOB: _____

Relationship to Patient: _____

Insurance Co.: _____

ID/SSN: _____

Employer: _____

Insurance Co. Phone: _____

ASSIGNMENT AND RELEASE

I authorize my insurance company to pay Drs. Mogari, Brown, Soleimani, & Wasfi all insurance benefits otherwise payable to me for services rendered. I authorize the use of this signature on all insurance submissions. I authorize Irvine Smile Design to release all information necessary to secure the payment of benefits. I understand that I am financially responsible for all charges whether or not paid by insurance. I understand payment is due in full at the time of treatment. I understand that I will be charged for a broken appointment fee when less than 48 hours notice is given and this amount must be paid before any future care can be given.

Signature of Patient, Parent, Guardian, or Personal Representative

Date

DENTAL HISTORY

Reason for today's visit: _____

Date of last dental visit: _____

Date of last full mouth x-rays: _____

How often do you floss? _____

How often do you brush? _____

Is there anything you want to change about your smile? _____

Name: _____

Date of Birth: _____

Place a mark on "Yes" or "No" to indicate if you have had any of the following:

Bad breath _____ Yes _____ No
Bleeding gums _____ Yes _____ No
Cigarette, pipe or cigar smoking _____ Yes _____ No
Clicking or popping jaw _____ Yes _____ No
Dry mouth _____ Yes _____ No
Grinding or clenching teeth _____ Yes _____ No
Jaw pain _____ Yes _____ No

Canker sores _____ Yes _____ No
Cold sores _____ Yes _____ No
Orthodontic treatment _____ Yes _____ No
Pain around ear (ringing) _____ Yes _____ No
Sensitivity with teeth _____ Yes _____ No
Snoring while you sleep? _____ Yes _____ No

HEALTH HISTORY

Physician's Name: _____ Telephone: _____ Date of last visit: _____

Place a mark on "Yes" or "No" to indicate if you have had any of the following:

AIDS/HIV _____ Yes _____ No
Artificial Heart Valves _____ Yes _____ No
Pacemaker _____ Yes _____ No
Heart Attack _____ Yes _____ No
Any metal pins in the body? _____ Yes _____ No
Any implants in body (i.e. breast)? _____ Yes _____ No
High Blood Pressure _____ Yes _____ No
Artificial Joints (i.e. knee, hip) _____ Yes _____ No
Diabetes _____ Yes _____ No
Radiation Treatment _____ Yes _____ No
Cancer-Type: _____ Yes _____ No
Chemotherapy _____ Yes _____ No
Ulcerative Colitis _____ Yes _____ No
Heart Problems _____ Yes _____ No
Hepatitis-Type: _____ Yes _____ No
Kidney Disease _____ Yes _____ No
Anemia _____ Yes _____ No
Arthritis/Rheumatism _____ Yes _____ No
Asthma _____ Yes _____ No
Back Problems _____ Yes _____ No
Bleeding Abnormally _____ Yes _____ No
(with extractions or surgery)
Blood Disease (Transfusions) _____ Yes _____ No

Bruise Easily _____ Yes _____ No
Chemical Dependency _____ Yes _____ No
Circulatory Problems _____ Yes _____ No
Cortisone Treatments _____ Yes _____ No
Cough (persistent or bloody) _____ Yes _____ No
Do you wear contact lenses? _____ Yes _____ No
Epilepsy _____ Yes _____ No
Fainting or Dizziness _____ Yes _____ No
Headaches _____ Yes _____ No
Herpes _____ Yes _____ No
Liver Disease _____ Yes _____ No
Low Blood Pressure _____ Yes _____ No
Psychiatric Care _____ Yes _____ No
Respiratory Disease _____ Yes _____ No
Sinus Trouble _____ Yes _____ No
Stroke _____ Yes _____ No
Thyroid Problems _____ Yes _____ No
Tuberculosis _____ Yes _____ No
Stomach Ulcer _____ Yes _____ No
Venereal Disease _____ Yes _____ No
Weight Loss (unexplained) _____ Yes _____ No

Have you ever taken or are you taking osteoporosis medications?
(i.e. Bisphosphonates, Fosamax, etc.) _____ Yes _____ No

Women:

Are you pregnant? _____ Yes _____ No Due date: _____
Are you nursing? _____ Yes _____ No
Taking birth control pills? _____ Yes _____ No

MEDICATIONS

List of medications you are currently taking and correlating diagnosis: _____

NONE: PLEASE INITIAL HERE IF NO MEDICATIONS ARE TAKEN AT THIS TIME _____

ALLERGIES

_____ Aspirin _____ Local Anesthetic
_____ Codeine _____ Sulfa
_____ Amoxicillin _____ Latex
_____ Penicillin _____ Other _____
_____ Clindamycin _____ **NONE**

I understand the above information is necessary to provide me with dental care in a safe and efficient manner. I have answered all questions to the best of my knowledge. I will notify the doctor of any change in my health or medication.

Patient Signature: _____ **Date:** _____

Patient's blood pressure reading today: _____

Reviewed by Doctor (Signature): _____ **Date:** _____

Financial Agreement:

This agreement is to inform you of your financial obligation to our practice. We are committed to providing you with the highest quality dental care using only the best material and technology available on the market today. We are also committed to providing you with up-to-date information and education tools that you may fully utilize in maintaining optimum oral health. This financial agreement is intended to facilitate our ability to provide excellent service to you while minimizing our administrative costs.

All charges you incur are your responsibility regardless of your insurance coverage. We must emphasize that as your dental care provider, our relationship is with you, our patient, not with your insurance company. Our office is not a party to that contract. As a courtesy, we will submit insurance claims on your behalf. You may direct your insurance company to pay your benefits to our office by signing the authorization on the Assignment and Release agreement. If the insurance payment is not received within sixty (60) days from the date of service, you will be expected to pay the balance in full.

_____ (initial)

Your estimated copayment for treatment, which is the amount not covered by your insurance, is due at the time of service. Your copayment may be adjusted after the time of service depending on the final reconciliation of insurance payments. Our office accepts cash, personal checks and most major credit cards. Third-party financing is available upon request and approval. Returned checks and balances older than sixty (60) days will be subject to collection fees and finance charges at the rate of 1.5% per month (18% annually).

_____ (initial)

Appointment Policy (cancellation/change of appointment):

Everyone's time is valuable. We strive to be available when you need us, and we stay on-time for your appointments. We appreciate your courtesy by keeping these appointments. As allowed by state law, there will be a charge for appointments that are not kept or cancelled without a minimum of forty-eight (48) hours' notice.

_____ (initial)

General Consent:

I give consent for the doctor and staff of this office to perform dental treatment. This includes and may not be limited to: x-rays, dental cleanings and administration of local anesthesia.

_____ (initial)

HIPAA:

I have been provided an opportunity to review the Notice of Privacy Practices and understand I will receive a copy upon request.

_____ (initial)

Print Name of Patient or Responsible Party

Date of Birth

Signature

Date

Please print and bring this completed form to your appointment, OR you can email it to office@irvinesmiledesign.com.

Additionally, if you would like to utilize insurance for your dental appointment,
please include a photo of the front and back of your insurance card.

Thank you and we look forward to meeting you!